



Ongoing Disclosure Notice

Disclosure of Directors and Officers Relevant Interests

Section 19T(2), Securities Markets Act 1988

A Details of director or officer

| | |
|---|------------------------|
| Name of director or officer of public issuer: | Peter Miles Merton |
| Name of public issuer: | Pharmacybrands Limited |
| Name of related body corporate (if applicable): | N/A |
| Position held in public issuer: | Director |

B Securities in public issuer or any related body corporate in which director or officer has relevant interest

| | |
|---|----------------------------|
| Number, class, and type of securities: <u>1</u> | 38,312,916 ordinary shares |
|---|----------------------------|

C Nature of relevant interest and name of registered holder

| | |
|---|--|
| Nature of relevant interest in securities: <u>2</u> | Holder of 49% of the shares in Cape Healthcare Limited |
| Name of registered holder of securities <u>3</u> | Cape Healthcare Limited |

D Details of acquisitions and disposals

If the relevant interest was acquired—

| | |
|--|-----------|
| Date of acquisition: <u>4</u> | 17-Jun-13 |
| Consideration paid for acquisition: <u>5</u> | \$99,137 |

If the relevant interest was disposed of—

| | |
|---|----|
| Date of disposal: <u>6</u> | NA |
| Consideration paid for disposal: <u>7</u> | NA |

Type of transaction

Describe the arrangement pursuant to which, or the circumstances in which, the acquisition or disposal took place: 8

Acquisition of 75,880 ordinary shares by Cape Healthcare Limited to return to the percentage shareholding it had (30.68%) immediately prior to issue of shares to executives on 5 June 2013 .respectively by Pharmacybrands Limited .

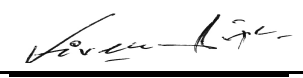
| | |
|---|---|
| E Total number of transactions this notice relates to: <u>9</u> | 2 |
|---|---|

| | |
|--|-----------|
| F Date of last disclosure notice (whether in form 1 or form 2) by the director or officer: <u>10</u> | 21-Dec-12 |
|--|-----------|

G Signature

| | |
|----------------------------------|--|
| Signature of director or office: | |
| Date of signature: | |

or

| | |
|--|---|
| Signature of person authorised to sign on behalf of director or officer: |  |
| Date of signature: | 18-Jun-13 |
| Name and title of authorised person: | Vivek Singh, CFO Pharmacybrands Ltd |