



## Ongoing Disclosure Notice

### Disclosure of Directors and Officers Relevant Interests

Section 19T(2), Securities Markets Act 1988

#### A Details of director or officer

Name of director or officer of public issuer:	Peter Miles Merton
Name of public issuer:	Pharmacybrands Limited
Name of related body corporate (if applicable):	N/A
Position held in public issuer:	Director

#### B Securities in public issuer or any related body corporate in which director or officer has relevant interest

Number, class, and type of securities: <u>1</u>	36,601,559 ordinary shares
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#### C Nature of relevant interest and name of registered holder

Nature of relevant interest in securities: <u>2</u>	Holder of 49% of the shares in Cape Healthcare Limited
Name of registered holder of securities <u>3</u>	Cape Healthcare Limited

#### D Details of acquisitions and disposals

*If the relevant interest was acquired—*

Date of acquisition: <u>4</u>	29-May-12
Consideration paid for acquisition: <u>5</u>	\$51,787

*If the relevant interest was disposed of—*

Date of disposal: <u>6</u>	NA
Consideration paid for disposal: <u>7</u>	NA

#### Type of transaction

Describe the arrangement pursuant to which, or the circumstances in which, the acquisition or disposal took place: <u>8</u>	
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Acquisition of 54,329 ordinary shares by Cape Healthcare Limited to return to the percentage shareholding it had (30.39%) immediately prior to issue of shares to employees on 24 April 2012 and 22 May 2012 respectively by Pharmacybrands Limited .

E Total number of transactions this notice relates to: <u>9</u>	1
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F Date of last disclosure notice (whether in form 1 or form 2) by the director or officer: <u>10</u>	13-Sep-11
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#### G Signature

Signature of director or office:	
Date of signature:	

or

Signature of person authorised to sign on behalf of director or officer:	
Date of signature:	1-Jun-12
Name and title of authorised person:	Vivek Singh, CFO Pharmacybrands Ltd