



Notice of Annual Meeting

Notice is hereby given that the Annual Meeting of Shareholders of Green Cross Health Limited will be held at the Ellerslie Convention Centre, Ellerslie Racecourse, 80-100 Ascot Avenue, Auckland on Tuesday, 29 July 2014 at 2.30 p.m.

BUSINESS

1. To receive and consider the annual report, including the financial statements for the year ended 31 March 2014 and the report of the auditors thereon.
2. To re-elect two directors.
In accordance with Clause 11.6 of the Company's Constitution Messrs John Bolland and Patrick Davies retire by rotation and, being eligible, offer themselves for re-election.
Mr Mark Vuksich who will also retire at the conclusion of the Annual Meeting is not seeking re-election to the board.
3. The board has determined that John Bolland and Patrick Davies are non-executive directors and do not currently satisfy the NZSX definition of independent directors.
4. To authorise the directors to fix the remuneration of the auditor for the ensuing year.

PROXIES

You can cast your votes online (details on the proxy form) or attend and vote at the meeting in person or you may instead appoint a proxy to attend and vote on your behalf.

If you wish to appoint a proxy please complete the enclosed proxy form and mail to:

Computershare Investor Services Limited
Private Bag 92119
AUCKLAND 1142

so as to be received not less than 48 hours before the time of holding the meeting.

NOTE

Tea and coffee will be served at the conclusion of the meeting.

For and on behalf of the Board

A handwritten signature in black ink that reads "Jim Greenwood".

Jim Greenwood
Company Secretary

Auckland

27 June 2014